

**ANNOUNCEMENT FOR
ORDINARY ANNUAL GENERAL MEETING (AGM)
OF SHAREHOLDERS**

The Annual General Meeting of Albaraka Türk Participation Bank will be held in Istanbul on **24 March, 2014 (at 14.00 o'clock)** in the Company Headquarters located in Istanbul at Saray Mah, Dr. Adnan Büyükdeniz Cad. No:6, Ümraniye 34768, Istanbul, in order to discuss the 2013 operations and related financial statements of our Bank in accordance with the **agenda** specified herebelow.

Shareholders can attend this meeting by their own presence, in person, or be represented by means of a **PROXY** (power of attorney). A Standard proxy form is attached herewith. Please nominate the person whom you will give proxy to, in the form enclosed, and kindly mail the duly signed proxy form to us so that we can receive it **before 20 March, 2014**.

According to Turkish Commercial Law, the proxy of a foreign company/institution to be submitted to the General Assembly must bear authorized signature(s) accompanied by a document (annexed to the proxy) showing that the specimen signature of the person signing proxy is indeed authorized signatory of the company/institution. Also, please note that the Turkish Consulate in your country must have certified the proxies... Otherwise the proxy will be null and void for this General Assembly in Istanbul.

The Annual Report of the Board of Directors, including the Balance-Sheet, the Profit & Loss Account, and the Report of Auditors shall be available for inspection at our Head Office in Istanbul, as from 03 March 2014.

Your attendance or representation in the General Assembly is kindly requested.

Yours Faithfully,

ALBARAKA TÜRK PARTICIPATION BANK
Presidency, Board of Directors

AGENDA:

1. Inauguration; formation of Presiding Council.
2. Authorizing the Presiding Council to sign the general assembly minutes of meeting.
3. Reading and discussing the annual report of the BoD about the fiscal year 2013.
4. Reading and discussing Auditor reports.
5. Reading, discussing and approving the Financial Statements.
6. Acquitting the Members of the BoD.
7. Acquitting the Auditor(s).
8. Discussing the BoD proposal about the utilization, distribution and ratios of the annual profit sharing (dividend).
9. Discussing the fiscal rights and benefits of the Board members like salary & wages, per diems, bonus and premiums.
10. Electing new members for the BoD, as the offices of our current directors will expire; and determining their new terms of office.
11. Electing the Auditor.
12. Permitting members of the BoD to conduct business with our Bank, in line with articles 395 and 396 of Turkish Commercial Code.
13. Providing the General Assembly with details of our Bank's donations in 2013.
14. Remarks and requests.