



ANNOUNCEMENT FOR ORDINARY ANNUAL GENERAL MEETING OF SHAREHOLDERS

From the Board of Directors of ALBARAKA TURK PARTICIPATION BANK

Dear Shareholder,

The annual general meeting of Albaraka Türk Participation Bank will be held in Istanbul on **30 March, 2011 (at 10.00 o'clock)** in the Company Headquarters located in Istanbul at Saray Mah, Dr. Adnan Büyükdeniz Cad. No:6, Ümraniye 34768, İstanbul, in order to discuss the 2010 operations and related financial statements of our Bank in accordance with the **agenda** specified herebelow.

Shareholders can attend this meeting by their own presence, in person, or be represented by means of a **proxy** (power of attorney). A standard proxy form is attached herewith. Please nominate the person whom you will give proxy to, in the form enclosed, and kindly mail the duly signed proxy form to us so that we can receive it **before 25 March, 2011**.

According to Turkish Commercial Law, the proxy of a foreign company/institution to be submitted to the General Assembly, must bear authorized signature(s) accompanied by a document (annexed to the proxy) showing that the specimen signature of the person signing proxy is indeed authorized signatory of the company/institution. Also, please note that the Turkish Consulate in your country must have certified proxies... Otherwise the proxy will be null and void for this General Assembly in Istanbul.

The Annual Report of the Board of Directors, including the Balance-Sheet, the Profit & Loss account, and the Report of Auditors shall be available for inspection at our Head Office in Istanbul, as from 14 March 2011.

Your attendance or representation in the General Assembly is kindly requested.

Yours Faithfully,

ALBARAKA TÜRK PARTICIPATION BANK
Presidency, Board of Directors

AGENDA:

1. Inauguration; formation of Presiding Council.
2. Authorizing the Presiding Council to sign the minutes of the General Assembly meeting.
3. Reading and discussing the annual reports of the Board of Directors, the Board of Auditors and the independent Audit Firm about the fiscal year 2010.
4. Reading, discussing and approving the Balance-Sheet with Profit & Loss Account.
5. Discussing and resolving the Board of Directors' proposal about the profit of 2010.
6. Acquitting the members of the Board of Directors.
7. Acquitting the members of the Board of Auditors.
8. Determining the number of directors in the Board, their terms of office, remunerations; electing members of the Board of Directors.
9. Appointing members for the Board of Auditors and determining their remunerations.
10. Permitting members of the Board of Directors to conduct business with our Bank, in line with articles 334 and 335 of Turkish Commercial Code.
11. Providing the General Assembly with details of our Bank's donations in 2010.
12. Discussing and resolving the Board of Directors' proposal to amend Article-5 of our Bank's Articles of Incorporation.
13. Remarks and requests.

Enclosed 1. Power of Attorney (proxy) to be filled in.
2. The Amended Texts of the Articles.

VEKALETNAME / PROXY

ALBARAKA TÜRK KATILIM BANKASI A.Ş. (ALBARAKA TÜRK PARTICIPATION BANK)

Albaraka Türk Katılım Bankası A.Ş.'nin 30.03.2011 günü, saat 10:00'da, Saray Mahallesi, Dr.Adnan Büyükdenez Caddesi No:6 34768 Ümraniye/İstanbul adresindeki Şirket Merkezinde yapılacak olan olağan genel kurul toplantısında aşağıda belirttiğim görüşler doğrultusunda beni temsile, oy vermeye, teklifte bulunmaya ve gerekli belgeleri imzalamaya yetkili olmak üzere vekil tayin ediyorum.

(I/We hereby appoint Mr:..... as my/our proxy holder to represent me/us, to cast votes, to make proposals, and to sign necessary documents on my/our behalf in the ordinary general assembly of shareholders of Albaraka Türk Participation Bank which will be held on 30.03.2011 at 10:00 o'clock in the Company Headquarters located in Istanbul at Saray Mah, Dr. Adnan Büyükdenez Cad. No:6, Ümraniye 34768, Istanbul)

A. TEMSİL YETKİSİNİN KAPSAMI / THE SCOPE OF THIS PROXY COVERS THE FOLLOWINGS :

- () (a) Vekil tüm gündem maddeleri için kendi görüşü doğrultusunda oy kullanmaya yetkilidir.
(The proxy-holder is authorised to cast vote for all the agenda items in line with his own opinions.)
- () (b) Vekil aşağıdaki talimatlar doğrultusunda gündem maddeleri için oy kullanmaya yetkilidir.
Talimatlar: (özel talimatlar yazılır)
(The proxy-holder is authorised to cast vote for all the agenda items in line with below mentioned instructions) Instructions: (special instructions will be inscribed hereto)
- () (c) Vekil şirket yönetiminin önerileri doğrultusunda oy kullanmaya yetkilidir.
(The proxy-holder is authorised to cast vote in line with the advice of the company management)
- () (d) Toplantıda ortaya çıkabilecek diğer konularda vekil aşağıdaki talimatlar doğrultusunda oy kullanmaya yetkilidir. (Talimat yoksa, vekil oyunu serbestçe kullanır)
Talimatlar: (özel talimatlar yazılır)
(The proxy-holder is authorised to cast vote on the issues which may come up during the meeting, in line with below-mentioned instructions.(If there is not any instruction, the deputy may cast vote freely)
Instructions: (special instructions will be inscribed hereto)

B. ORTAĞIN SAHİP OLDUĞU HİSSE SENEDİNİN / THE PARTICULARS OF THE SHARE CERTIFICATE HELD BY THE SHAREHOLDER

- (a) Tertip ve serisi (Issue number and serial numbers) :
(b) Numarası (Numbers) :
(c) Adet-Nominal değeri (Amounts and Face Value) : Ad. TL
(d) Oyda imtiyazı olup olmadığı (Any privilege on the vote) : Yoktur / None
(e) Hamiline - Nama yazılı olduğu (Issued to bearer / name) : Nama / Name

ORTAĞIN / SHAREHOLDER'S

ADI SOYADI veya UNVANI / NAME AND SURNAME :

İMZASI / SIGNATURE :

ADRESİ / ADDRESS :

NOT : (A) bölümünde, (a), (b) ve (c) olarak belirtilen seçeneklerden biri seçilir. (b) ve (d) seçenekleri için açıklama yapılır.
(NOTE : (You may choose any of the options (a), (b) or (c) mentioned in paragraph A hereabove.
Explanations is required if (b) (d) were chosen.)

THE AMENDED TEXTS OF THE ARTICLES

OLD TEXT

HEAD OFFICE AND BRANCHES

Article 5:

The Head Office of the Bank is located in the Şişli district of Istanbul city. Its address is registered in Istanbul, at Şişli, Mecidiyeköy, Büyükdere Street, Akabe Business Center, No: 78-80. If the registered address changes, the new address shall have been registered and announced via the Commercial Registrar's Journal, followed by notification to the Ministry of Industry & Commerce and the Capital Market Board. Any notification duly made to such address is considered as done to the Bank. In case the Bank does not register and announce its new address duly and timely when it departs from this address, this manner shall constitute an act of abolition.

Based on the resolution of its Board of Directors, the Bank may open or close branches, offices, representations, either in Turkey or abroad, in accordance with the relevant legislation, or establish or dissolve correspondent banking relationships.

The Capital Market Board is acknowledged of all such operations.

NEW TEXT

HEAD OFFICE AND BRANCHES

Article 5:

The Head Office of the Bank is located in the Ümraniye district of Istanbul city. Its address is registered in Istanbul at Saray Mah, Dr. Adnan Büyükdeniz Street, No:6, 34768 Ümraniye. If the registered address changes, the new address shall have been registered and announced via Journal of the Commercial Registrar, followed by notification to the Ministry of Industry & Commerce and the Capital Market Board. Any notification duly made to such address is considered as done to the Bank. In case the Bank does not register and announce its new address duly and timely when it departs from this address, this manner shall constitute an act of dissolution.

Based on the resolution of its Board of Directors, the Bank may open or close branches, offices, representations, either in Turkey or abroad, in accordance with the relevant legislation, or may establish or dissolve correspondent banking relationships.

The Capital Market Board is acknowledged of all such operations.