

ANNOUNCEMENT FOR ORDINARY ANNUAL GENERAL MEETING (AGM) OF SHAREHOLDERS

The Annual General Meeting of Albaraka Türk Participation Bank will be held in Istanbul on **24 March, 2016 (at 10.00 o'clock)** in the Company Headquarters located in Istanbul at Saray Mah, Dr. Adnan Büyükdeniz Cad. No:6, Ümraniye 34768, İstanbul, in order to discuss the 2015 operations and related financial statements of our Bank in accordance with the **agenda** specified herebelow.

Shareholders can attend this meeting by their own presence, in person, or be represented by means of a **PROXY** (power of attorney). A Standard proxy form is attached herewith. Please nominate the person whom you will give proxy to, in the form enclosed, and kindly mail the duly signed proxy form to us so that we can receive it **before 18 March, 2016**.

According to Turkish Commercial Law, the proxy of a foreign company/institution to be submitted to the General Assembly must bear authorized signature(s) accompanied by a document (annexed to the proxy) showing that the specimen signature of the person signing proxy is indeed authorized signatory of the company/institution. Also, please note that the Turkish Consulate in your country must have certified the proxies... Otherwise the proxy will be null and void for this General Assembly in Istanbul.

The Annual Report of the Board of Directors, including the Balance-Sheet, the Profit & Loss Account, and the Report of Auditors shall be available for inspection at our Head Office in Istanbul, as from 11 March 2016.

Your attendance or representation in the General Assembly is kindly requested.

Yours Faithfully,

ALBARAKA TÜRK PARTICIPATION BANK Presidency, Board of Directors

1. Inauguration; formation of Presiding Council.
2. Authorizing the Presiding Council to sign the general assembly minutes of meeting.
3. Reading and discussing the Annual Report of the BoD about the fiscal year 2015.
4. Reading and discussing Auditor reports.
5. Reading, discussing and approving the Financial Statements.
6. Acquitting the Members of the BoD.
7. Acquitting the Auditor.
8. Discussing the BoD proposal about the utilization and distribution of the annual profit and dividends (ratios of sharing).
9. Discussing the fiscal rights and benefits of the Board members like salary & wages, per diems, bonus & premiums and alike.
10. Submitting to the General Assembly for approval of those Board members who're appointed on Board in order complete the remaining period of the membership vacated during the operational year.
11. Electing the Auditor.
12. Permitting members of the BoD with respect to articles 395 and 396 of Turkish Commercial Code.
13. Presenting information to General Assembly about operations effected in scope of the Buy-back Program for bank's own shares,
14. Providing the General Assembly with details of our Bank's donations in 2015.
15. Remarks and requests.